Kuali OLE – Activities in Germany

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Kuali Days UK, London, October 30th, 2013

GBV AND HBZ: INTRODUCTION

Regional Library Service Centers in Germany

- Hosts for regional union catalogues (collaborative cataloguing)

- Located in a heterogenous   software environment   for its customers (libraries), data providers and data receivers

- Provide ILS (SaaS), ILL, portals   and other services

GBV and hbz

union catalogue …

- for 72 academic libraries, 400 research libraries
- with more than 37 m bibliographic and 89 m holding records
- 122,000 e-journals 2,100,000 online resources (ebooks, articles)
- using OCLC CBS since 1993

union catalogue …

- for ca. 60 academic library systems with more than 1,600 different libraries
- with more than 18 m bibliographic and 40 m holding records
- 120,000 e-journals

  700,000 online resources (full text, e-books etc.)
- using Aleph / ExLibris

KUALI OLE: EVALUATION

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GBV VZG

Motivation

- Current ILS at the end of their life cycle
- Market analysis for our customers
  - Academic libraries
  - Open source and commercial software
- Intention
  - Providing independent information
- Evaluation of Kuali OLE
  - Open source software with high potential
  - Developed by and for academic libraries
  - Part of software infrastructure for universities

Beginnings

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Beginnings

- First contact with Kuali Foundation June 2011
  - Interview with Robert McDonald
- ILS-Workshop in Göttingen (GBV) in March 2012
  - Presentation of Kuali OLE by Michael Winkler
- Agreement GBV and hbz in evaluating Kuali OLE
- Kuali Days, Austin, October 2012
- London, February 2013,
  - International Meeting GOKb/KB+, JISC/Kuali,
  - Meeting with Sharon Penfold, Bloomsbury Consortium
- LIBER, Munich, Germany, August 2013
  - Meeting with Kuali OLE/JISC

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Establishing

- Information of German library community:
  - Presentation "Kuali OLE" at the German Library Congress, Leipzig, March 2013
- Project planning
  - Detailed description
  - Roadmap
  - Resource planning
  - Work breakdown structure
- Provision of funds and staff
  - Application for financial resources
  - Job advertisements for developers and system librarians

Getting started

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Getting started

- First test installations Kuali OLE 0.8 in GBV and hbz, August 2013

- Translation of the OLE user documentation

- GOKb/KB+: integration possibilities of the German union catalog for e-journals (ZDB/EZB)
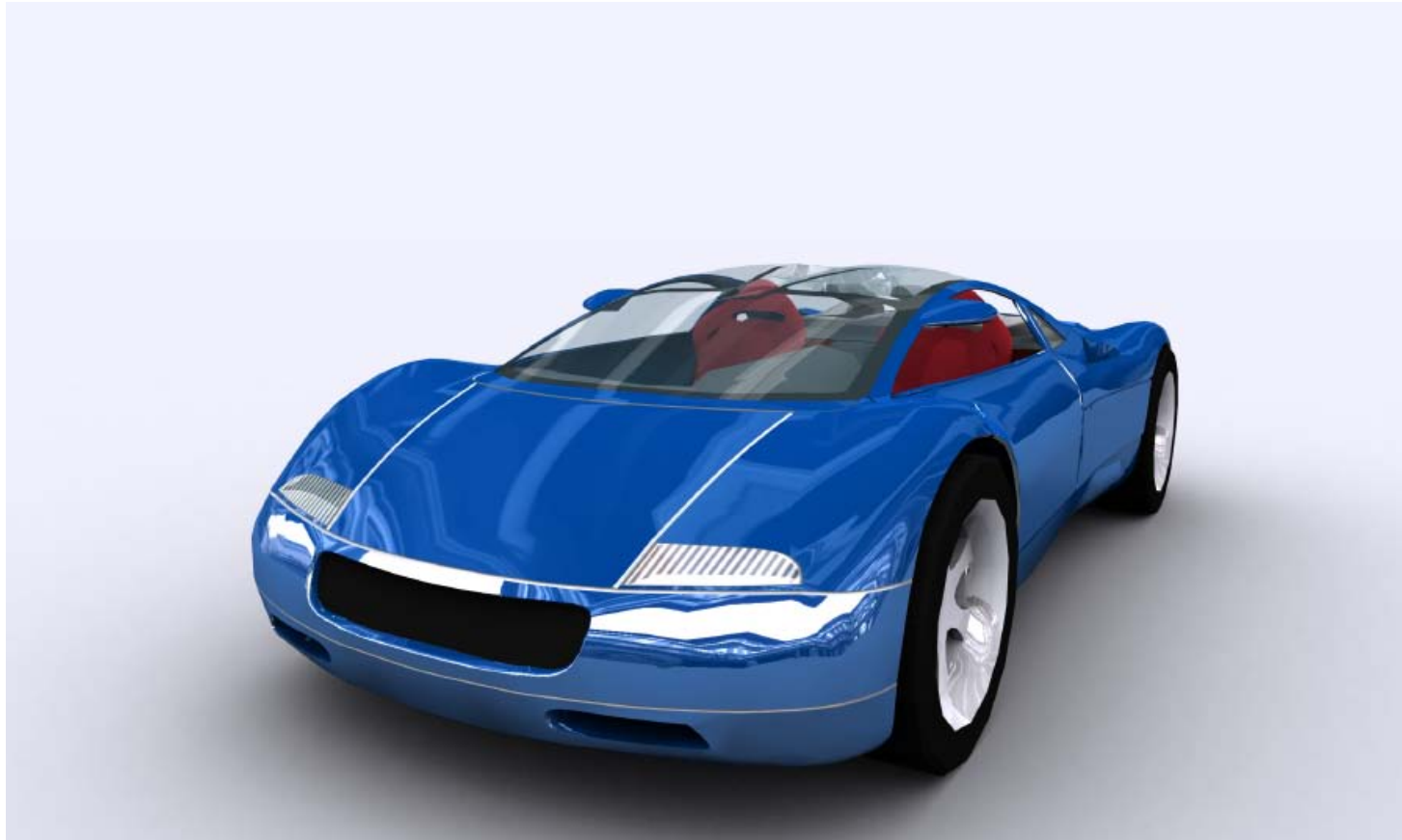
- Search for pilot/test libraries

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Test installations OLE 0.8

- Current test installation parameters GBV
    - http://x4200-92.gbv.de:8080/olefs/portal.do; http://x4200-92.gbv.de:8080/oledocstore/

    - Operating System: Linux x4200-92 3.2.0-4-amd64#1 SMP Debian 3.2.46-1x86_64 GNU/Linux
    - Server: SUN Fire X4200: 2 x Dual Core AMD Opteron(tm) Processor 285 SE 2,6 Ghz, 32 GB MM
    - Software version: checked out revision 13754
    - Database: MySQL Server 14.14 Distrib 5.5.31 for Linux

- Current test installation parameters hbz
    - http://kuali.hbz-nrw.de:8080/olefs/portal.do; http://kuali.hbz-nrw.de:8080/oledocstore

    - Operating System: Linux kuali 3.0.93-0.8-xen#1 SMP (70ed288) x86_64 GNU/Linux, Suse Linux Enterprise Server 11 SP 3
    - Server: Virtual machine Citrix Xen Server Hypervisor, 8 (16) CPU core, 48 GB MM, Hard Disk 1TB
    - Software version: checked out revision 15242
    - Database: MySQL Server 14.14 Distrib 5.5.33 for Linux

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Next steps

- Installation OLE V. 1.0, November 2013
- Import of metadata (bibliographic and holdings records)
  - Print and e-resources
  - Two different libraries
- Input of acquisition and circulation data
- Development of evaluation criteria and test scenarios
  - Based on use cases and requirements of our customers
  - Support from GBV Working Group "Local workflows"
- Functional and technical tests, winter 2013/2014
- Documentation of first test results, spring 2014
- Intention for the long run: operational installation for early adopter libraries

Our vision

Thank you.

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